

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 01, 2021

REGISTRATION NO: 27605  
BONDS ISSUED BY: Meramec Valley R-III School District  
AMOUNT OF ISSUE: \$17,900,000.00 (Series 2021) COUNTY: Franklin, St. Louis and Jefferson

DATE OF ISSUE: June 02, 2021 MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of renovating, expanding, improving, acquiring, constructing, furnishing and equipping school buildings, sites and facilities, including the addition of instructional space at Zitman Elementary, safety and security improvements, the acquisition and installation of technology infrastructure and equipment upgrades, the addition of ADA-compliant playground equipment, and acquiring school buses.

Mandatory Redemption\*

Rate of Interest	Amount	Maturity	
2.00000%	\$100,000.00	03/01/2023	
2.00000%	\$100,000.00	03/01/2024	
2.00000%	\$100,000.00	03/01/2025	
4.00000%	\$675,000.00	03/01/2026	
4.00000%	\$650,000.00	03/01/2028	
4.00000%	\$675,000.00	03/01/2029	
	\$700,000.00	03/01/2030	*
	\$725,000.00	03/01/2031	*
3.00000%	\$1,425,000.00	03/01/2031	
	\$750,000.00	03/01/2032	*
	\$775,000.00	03/01/2033	*
3.00000%	\$1,525,000.00	03/01/2033	
	\$775,000.00	03/01/2034	*
	\$800,000.00	03/01/2035	*
3.00000%	\$1,575,000.00	03/01/2035	
	\$800,000.00	03/01/2036	*
	\$825,000.00	03/01/2037	*
3.00000%	\$1,625,000.00	03/01/2037	
3.00000%	\$2,250,000.00	03/01/2038	
3.00000%	\$2,325,000.00	03/01/2039	
3.00000%	\$2,400,000.00	03/01/2040	
3.00000%	\$2,475,000.00	03/01/2041	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2029 and thereafter may be called for redemption and payment prior to maturity on March 1, 2028 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., St. Louis, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY:	Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri
PURCHASE PRICE:	\$19,507,078.00
INTEREST RATE:	2.31377%
TAX CREDIT RATE:	%
ASSESSED VALUATION:	\$592,035,423.00
INDEBTEDNESS:	(Including this issue) \$43,476,000.00
NOTICE OF ELECTION:	Published in The Washington Missourian on March 24 and 31, 2021.
DATE OF ELECTION:	April 06, 2021
ELECTION RESULTS:	Yes - 965 No - 296
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable